

and a customer who is an individual and whose personal information has been sealed by prior order of the Court.² Attached hereto as **Exhibit C** is the Affidavit of Service [Docket No. 844] filed by the Claims and Noticing Agent reflecting such service.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

² The relevant customer's aliases on the affidavit of service are Customer No. 372 and 373.

Dated: January 27, 2023
Houston, Texas

/s/ James T. Grogan III

PAUL HASTINGS LLP

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Counsel to the Debtors and Debtors in Possession

Exhibit A

ECF Receipt

From: BKECF_Live08@txs.uscourts.gov
To: RL_Notices@txsb.uscourts.gov
Subject: [EXT] 22-90273 Motion to Extend Time
Date: Wednesday, December 21, 2022 12:00:58 AM

--- External Email ---

NOTE TO PUBLIC ACCESS USERS Judicial Conference of the United States policy permits attorneys of record and parties in a case (including pro se litigants) to receive one free electronic copy of all documents filed electronically, if receipt is required by law or directed by the filer. PACER access fees apply to all other users. To avoid later charges, download a copy of each document during this first viewing. However, if the referenced document is a transcript, the free copy and 30-page limit do not apply.

**U.S. Bankruptcy Court
Southern District of Texas**

Notice of Electronic Filing

The following transaction was received from James Tillman Grogan entered on 12/20/2022 at 11:59 PM CST and filed on 12/20/2022

Case Name: Compute North Holdings, Inc. and CN Mining LLC

Case Number: [22-90273](#)

Document Number: [714](#)

Docket Text:

Motion to Extend Time *Debtors' Motion for Entry of an Order (I) Extending the Time to File Notices of Removal of Civil Actions and (II) Granting Related Relief* Filed by Debtor Compute North Holdings, Inc. (Grogan, James)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:CN - Removal Extension Motion.pdf

Electronic document Stamp:

[STAMP bkccfStamp_ID=996787432 [Date=12/20/2022] [FileNumber=48435517-0] [ab3c7809af85db35bd61f2067c3a2ef01338fd44f48b138fa66f8a9d08d0de558409e7c97aa0ea6e76922b66a79c9fe45bc3e286daa5a1451eb7ef66a6cca52c]]

22-90273 Notice will be electronically mailed to:

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Elizabeth Nicolle Boydston on behalf of Interested Party Alder SPV I, LLC
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22-90273 Notice will not be electronically mailed to:

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New York, NY 10153

Epiq Corporate Restructuring, LLC

,

Gary Holtzer on behalf of Creditor Marathon Digital Holdings, Inc.
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Portage Point Partners, LLC

,

Exhibit B

Affidavit of Service

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
COMPUTE NORTH HOLDINGS, INC., <i>et al.</i> ¹)	Case No. 22-90273 (MI)
)	
Debtors.)	(Jointly Administered)
)	
)	Ref. Docket Nos. 712-715

AFFIDAVIT OF SERVICE

STATE OF CONNECTICUT)
COUNTY OF MIDDLESEX) ss.:
)

ANGHARAD BOWDLER, being duly sworn, deposes and says:

1. I am employed as a Director of Client Services by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, NY 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On December 21, 2022, I caused to be served the:
 - a. “Certification of Counsel Regarding Proposed Order (I) Conditionally Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures With Respect to Confirmation of the Debtors’ Joint Chapter 11 Plan, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates With Respect Thereto, and (V) Granting Related Relief,” dated December 20, 2022 [Docket No. 712],
 - b. “Debtors’ Motion for Entry of an Order (I) Extending the Debtors’ Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof Pursuant to Section 1121 of the Bankruptcy Code and (II) Granting Related Relief,” dated December 20, 2022 [Docket No. 713],
 - c. “Debtors’ Motion for Entry of an Order (I) Extending the Time to File Notices of Removal of Civil Actions and (II) Granting Related Relief,” dated December 20, 2022 [Docket No. 714], and

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

- d. “Order (I) Conditionally Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures With Respect to Confirmation of the Debtors’ Joint Chapter 11 Plan, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates With Respect Thereto, and (V) Granting Related Relief,” dated December 21, 2022 [Docket No. 715],

by causing true and correct copies to be:

- i. enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A, and
 - ii. delivered via electronic mail to those parties listed on the annexed Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Angharad Bowdler
Angharad Bowdler

Sworn to before me this
22nd day of December, 2022

/s/ Amy E. Lewis

Notary Public, State of Connecticut

Acct. No. 100624

Commission Expires: 8/31/2027

EXHIBIT A

Claim Name	Address Information
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BOOTSTRAP ENERGY LLC	STEVE QUISENBERRY 3838 OAK LAWN AVE, SUITE 100 DALLAS TX 75219
DELL TECHNOLOGIES, INC	RICHARD ROTHBERG CHIEF FINANCIAL OFFICER ONE DELL WAY ROUND ROCK TX 78682
ERNST & YOUNG LLP	NYKEMA JACKSON PNC BANK C/O ERNST & YOUNG US LLP 3712 SOLUTIONS CENTER CHICAGO IL 60677-3007
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GENERATE LENDING, LLC	500 DAVIS ST, STE 250 SAN FRANCISCO CA 94111
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THE TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	ATTN: CALLAN C SEARCY, ASST AG C/O SHERRI K SIMPSON BANKRUPTCY & COLLECTIONS DIV, PO BOX 12548 AUSTIN TX 78711-2548
URBAN SOLUTION GROUP	ATTN CHIEF FINANCIAL OFFICER 4230 ELATI ST DENVER CO 80216
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Total Creditor count 28

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RECRUITERS OF MINNESOTA	kelly@recruitersofmn.com
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SECURITIES AND EXCHANGE COMMISSION	dfw@sec.gov
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SPECTRUM SEARCH PARTNERS, LLC	tom@spectrumsearchpartners.com
STATE OF TEXAS ATTORNEY GENERAL	consumer.complaints@occc.state.tx.us
SUNBELT SOLOMON SERVICES, LLC	bill.sparks@sunbeltsolomon.com
TEXAS STATE SECURITIES BOARD	submissions@ssb.texas.gov
THE FINMAN LAW FIRM PLLC	tfinman@finmanlawfirm.com
THE TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	sherri.simpson@oag.texas.gov
TZ Capital Holdings, LLC	gregory.irwin@nee.com
TZRC MINING LLC	amarchese@tmrcorp.com
URBAN SOLUTION GROUP	accounting@urbansolutiongroup.com
US ATTORNEY'S OFFICE	richard.kincheloe@usdoj.gov; usatxs.atty@usdoj.gov
US BITCOIN CORPORATION	jblock@usbitcoin.com
VERIBI, LLC	mhecf@aol.com
WEIL, GOTSHAL & MANGES LLP	alfredo.perez@weil.com; gary.holtzer@weil.com; jessica.liou@weil.com; alexander.cohen@weil.com
WESTWOOD PROFESSIONAL SERVICES	david.wirt@westwoodps.com

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

COMPUTE NORTH HOLDINGS, INC., *et al.*¹

Debtors.

Chapter 11

Case No. 22-90273 (MI)

(Jointly Administered)

Ref. Docket Nos. 712-715

AFFIDAVIT OF SERVICE

STATE OF CONNECTICUT)

) SS.:

COUNTY OF MIDDLESEX)

ANGHARAD BOWDLER, being duly sworn, deposes and says:

1. I am employed as a Director of Client Services by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, NY 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On December 21, 2022, I caused to be served the:
 - a. “Certification of Counsel Regarding Proposed Order (I) Conditionally Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures With Respect to Confirmation of the Debtors’ Joint Chapter 11 Plan, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates With Respect Thereto, and (V) Granting Related Relief,” dated December 20, 2022 [Docket No. 712],
 - b. “Debtors’ Motion for Entry of an Order (I) Extending the Debtors’ Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof Pursuant to Section 1121 of the Bankruptcy Code and (II) Granting Related Relief,” dated December 20, 2022 [Docket No. 713],
 - c. “Debtors’ Motion for Entry of an Order (I) Extending the Time to File Notices of Removal of Civil Actions and (II) Granting Related Relief,” dated December 20, 2022 [Docket No. 714], and

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

- d. “Order (I) Conditionally Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures With Respect to Confirmation of the Debtors’ Joint Chapter 11 Plan, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates With Respect Thereto, and (V) Granting Related Relief,” dated December 21, 2022 [Docket No. 715],

by causing true and correct copies to be:

- i. enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A, and
 - ii. delivered via electronic mail to those parties listed on the annexed Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Angharad Bowdler
Angharad Bowdler

Sworn to before me this
22nd day of December, 2022

/s/ Amy E. Lewis

Notary Public, State of Connecticut

Acct. No. 100624

Commission Expires: 8/31/2027

EXHIBIT A

Claim Name	Address Information
ATLAS CONSOLIDATED MINING AND	MICHAEL GUO DEVELOPMENT CORPORATION 1705 GUADALUPE, SUITE 400 AUSTIN TX 78701
BOOTSTRAP ENERGY LLC	STEVE QUISENBERRY 3838 OAK LAWN AVE, SUITE 100 DALLAS TX 75219
DELL TECHNOLOGIES, INC	RICHARD ROTHBERG CHIEF FINANCIAL OFFICER ONE DELL WAY ROUND ROCK TX 78682
ERNST & YOUNG LLP	NYKEMA JACKSON PNC BANK C/O ERNST & YOUNG US LLP 3712 SOLUTIONS CENTER CHICAGO IL 60677-3007
GENERATE LENDING, LLC	C/O GENERATE CAPITAL, PBC ATTN: LOAN OPERATIONS 461 5TH AVENUE, 8TH FLOOR NEW YORK NY 10017
GENERATE LENDING, LLC	500 DAVIS ST, STE 250 SAN FRANCISCO CA 94111
HUBSPOT, INC.	CHIEF FINANCIAL OFFICER 25 FIRST STREET CAMBRIDGE MA 02141
INTERNAL REVENUE SERVICES	CENTRALIZED INSOLVENCY OPERATION P.O. BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICES	DEPARTMENT OF THE TREASURY 1500 PENNSYLVANIA AVENUE, N.W. WASHINGTON DC 20220
INTERNAL REVENUE SERVICES	LOCAL OFFICE 1100 COMMERCE ST, RM 121 DALLAS TX 75242
KOHO CONSULTING	MARC DOUCETTE 6030 PRINTERY STREET SUITE 103 TAMPA FL 33616
MERCURIA ENERGY AMERICA, LLC	ATTN LEGAL DEPARTMENT 20 E GREENWAY PLAZA, STE 650 HOUSTON TX 77046
MINNESOTA ATTORNEY GENERAL	ATTN KEITH ELLISON 445 MINNESOTA ST, STE 1400 ST. PAUL MN 55101-2131
MP2 ENERGY TEXAS LLC	D/B/A SHELL ENERGY SOLUTIONS TX ATTN MARSHA PIERCE PO BOX 733560 DALLAS TX 75373-3560
MP2 ENERGY TEXAS LLC	D/B/A SHELL ENERGY SOLUTIONS TX ATTN MARSHA PIERCE 21 WATERWAY AVE, STE 450 THE WOODLANDS TX 77380
MVP LOGISTICS LLC	ATTN RACHEL WILLIAMS 10205 10TH AVE N, STE A PLYMOUTH MN 55441
NBTC LIMITED	ANASTASIA/GEORGE ROOM 1502, 15/F, HARCOURT HOUSE NO. 39 GLOUCESTER ROAD WANCHAI HONG KONG
NEW YORK STATE ATTORNEY GENERAL	ATTN LETITIA JAMES THE CAPITOL ALBANY NY 12224-0341
OFFICE OF THE UNITED STATES TRUSTEE	515 RUSK ST, STE 3516 HOUSTON TX 77002
SEC HEADQUARTERS	100 F STREET, NE WASHINGTON DC 20549
SECURITIES AND EXCHANGE COMMISSION	FORT WORTH REGIONAL OFFICE ATTN SHAMOIL SHIPCHANDLER, REG DIR 801 CHERRY ST, STE 1900, UNIT 18 FORT WORTH TX 76102
SOUTH DAKOTA ATTORNEY GENERAL	ATTN MARK VARGO 1302 E HWY 14, STE 1 PIERRE SD 57501-8501
STATE OF TEXAS ATTORNEY GENERAL	ATTN KEN PAXTON 300 W 15TH ST AUSTIN TX 78701
STATE OF TEXAS ATTORNEY GENERAL	ATTN KEN PAXTON PO BOX 12548 AUSTIN TX 78711-2548
TEXAS STATE SECURITIES BOARD	THOMAS JEFFERSON RUSK STATE OFFICE BUILDING 208 E 10TH ST AUSTIN TX 78701
THE TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	ATTN: CALLAN C SEARCY, ASST AG C/O SHERRI K SIMPSON BANKRUPTCY & COLLECTIONS DIV, PO BOX 12548 AUSTIN TX 78711-2548
URBAN SOLUTION GROUP	ATTN CHIEF FINANCIAL OFFICER 4230 ELATI ST DENVER CO 80216
US ATTORNEY'S OFFICE	SOUTHERN DISTRICT OF TEXAS ATTN RICHARD A KINCHELOE 1000 LOUISIANA, STE 2300 HOUSTON TX 77002

Total Creditor count 28

EXHIBIT B

Electronic Mail Master Service List

Creditor Name	Email Address
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ARENTFOX SCHIFF LLP	jeffrey.gleit@afslaw.com; allison.weiss@afslaw.com; matthew.bentley@afslaw.com
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BERG HILL GREENLEAF RUSCITTI LLP	pmh@bhgrlaw.com
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COKINOS/YOUNG	cpower@cokinoslaw.com; mbartlett@cokinoslaw.com
COMMONWEALTH ELECTRIC COMPANY OF	kbirkel@commonwealthelectric.com
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FREUDENBERG FILTRATION TECHNOLOGIES L.P.	colett.gagnon@freudenberg-filter.com
FROST BROWN TODD LLC	awebb@fbtlaw.com
GALLOWAY, JOHNSON, TOMPKINS, BURR & SMITH, A PLC	bsheppard@gallowaylawfirm.com; aharding@gallowaylawfirm.com
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HMB LEGAL COUNSEL	akhatri@hmbllaw.com
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HUNTON ANDREWS KURTH LLP	josephbuoni@huntonak.com; taddavidson@huntonak.com; pguffy@huntonak.com
KIRKLAND & ELLIS LLP	christopher.marcus@kirkland.com; elizabeth.jones@kirkland.com; anna.rotman@kirkland.com;
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MARATHON Digital Holdings, Inc.	fred@marathondh.com
MAYER, LLP	lhoad@mayerllp.com
MAYER BROWN LLP	brenken@mayerbrown.com; ckelley@mayerbrown.com; aelkhoury@mayerbrown.com
MCDERMOTT WILL & EMERY LLP	crgibbs@mwe.com; kgoing@mwe.com; dazman@mwe.com; salutkus@mwe.com; nrowles@mwe.com
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MERITUS RECRUITING GROUP LLC	twilliams@meritusrecruiting.com
MILBANK LLP	araval@milbank.com; estodola@milbank.com; elinden@milbank.com
MUNSCH HARDT KOPF & HARR, P.C.	jcornwell@munsch.com; jong@munsch.com

Electronic Mail Master Service List

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Nebraska Attorney General	nedo@nebraska.gov
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NEXTERA ENERGY RESOURCES, LLC	neer-general-counsel@nexteraenergy.com
OFFICE OF THE UNITED STATES TRUSTEE	alicia.barcomb@usdoj.gov
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Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	lmbkr@pbfcm.com
PORTER HEDGES LLP	jhiggins@porterhedges.com; sjohnson@porterhedges.com; myoung-john@porterhedges.com
PROSEK LLC	tpetrullo@prosek.com
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SECURITIES AND EXCHANGE COMMISSION	dfw@sec.gov
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STATE OF TEXAS ATTORNEY GENERAL	consumer.complaints@occc.state.tx.us
SUNBELT SOLOMON SERVICES, LLC	bill.sparks@sunbeltsolomon.com
TEXAS STATE SECURITIES BOARD	submissions@ssb.texas.gov
THE FINMAN LAW FIRM PLLC	tfinman@finmanlawfirm.com
THE TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	sherri.simpson@oag.texas.gov
TZ Capital Holdings, LLC	gregory.irwin@nee.com
TZRC MINING LLC	amarchese@tmrcorp.com
URBAN SOLUTION GROUP	accounting@urbansolutiongroup.com
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WESTWOOD PROFESSIONAL SERVICES	david.wirt@westwoodps.com

Exhibit C

Affidavit of Service

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
MINING PROJECT WIND DOWN HOLDINGS, INC. (f/k/a Compute North Holdings, Inc.), <i>et al.</i> , ¹)	Case No. 22-90273 (MI)
)	
Debtors.)	(Jointly Administered)
)	
)	Ref. Docket No. 714

SUPPLEMENTAL AFFIDAVIT OF SERVICE

STATE OF CONNECTICUT)

) ss.:

COUNTY OF MIDDLESEX)

ANGHARAD BOWDLER, being duly sworn, deposes and says:

1. I am employed as a Director of Client Services by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, NY 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On January 18, 2023, I caused to be served the “Debtors’ Motion for Entry of an Order (I) Extending the Time to File Notices of Removal of Civil Actions and (II) Granting Related Relief,” dated December 20, 2022 [Docket No. 714], by causing true and correct copies to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 300 North LaSalle, Suite 1420, Chicago, Illinois 60654.

3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Angharad Bowdler
Angharad Bowdler

Sworn to before me this
19th day of January, 2023

/s/ Amy E. Lewis

Notary Public, State of Connecticut

Acct. No. 100624

Commission Expires: 8/31/2027

EXHIBIT A

Service List

Claimant	Address Information
CUSTOMER NO. 232 - NAME REDACTED	ADDRESS ON FILE
CUSTOMER NO. 259 - NAME REDACTED	ADDRESS ON FILE
CUSTOMER NO. 259 - NAME REDACTED	ADDRESS ON FILE
CUSTOMER NO. 28 - NAME REDACTED	ADDRESS ON FILE
CUSTOMER NO. 372 - NAME REDACTED	ADDRESS ON FILE
CUSTOMER NO. 373 - NAME REDACTED	ADDRESS ON FILE
CUSTOMER NO. 373 - NAME REDACTED	ADDRESS ON FILE
CUSTOMER NO. 386 - NAME REDACTED	ADDRESS ON FILE
CUSTOMER NO. 404 - NAME REDACTED	ADDRESS ON FILE
CUSTOMER NO. 548 - NAME REDACTED	ADDRESS ON FILE
CUSTOMER NO. 548 - NAME REDACTED	ADDRESS ON FILE
NBTC LIMITED	33 S SIXTH ST, STE 4200 MINNEAPOLIS, MN 55402
NBTC LIMITED	RM 1502 HARCOURT HOUSE #39 GLOUCESTER RD WANCHAI, HONG KONG CHINA
RO SHIROLE	100 WASHINGTON AVENUE SOUTH; SUITE 1700 ATTN: EMERIC J. DWYER MINNEAPOLIS, MN 55401
ROHIT SHIROLE	C/O CHESTNUT & CAMBRONNE PA EMERIC J DWYER 100 WASHINGTON AVE SOUTH, STE 1700 MINNEAPOLIS, MN 55401-2048
SHIROLE, ROHIT	C/O BASSFORD REMELE PA 100 S 5TH ST, STE 1500 MINNEAPOLIS, MN 55402
SHIROLE, ROHIT	C/O BASSFORD REMELE PA ATTN JEFFREY D KLOBUCAR 100 S 5TH ST, STE 1500 MINNEAPOLIS, MN 55402
USBTC	1221 BRICKELL AVE STE 900 ATTN: JOEL BLOCK MIAMI, FL 33131
ZG MINING	555 17TH STREET, SUITE 3200 ATTN: ANDREW C. LILLIE DENVER, CO 80202-3979
ZG MINING LLC	C/O HOLLAND & HART ATTN: ANDREW C LILLIE, ALEXANDER D WHITE 555 17TH STREET, SUITE 3200 DENVER, CO 80202-3979

Total Creditor count: 20